

Student Assistance Program

Sample Action Plan

Student Name: _____ Parent/Caregiver Names: _____

Grade: _____ Case Number: _____ Written SAP Parent Permission Date Received: _____

Action Planning Participants: _____

Action Plan Creation Date: _____

SAP Referral Reason(s): _____

SAP Team Case Manager: _____

Strengths: _____

Priority Concerns (after data collection and family/student conversations):

Parent/Caregiver Communication Preferences (ex. call, text, email): _____

Parent/Caregiver Communication Timelines (best day/time/frequency): _____

Existing Supports/Services (check all that apply):

School-Based Supports	
<input type="checkbox"/>	Individualized Education Plan (IEP)
<input type="checkbox"/>	504 plan
<input type="checkbox"/>	Behavior plan
<input type="checkbox"/>	Academic supports
<input type="checkbox"/>	School team supports (e.g., MTSS)
<input type="checkbox"/>	Group intervention
<input type="checkbox"/>	One-to-one counseling with MH professional
<input type="checkbox"/>	One-to-one follow-up with educator
<input type="checkbox"/>	Other:
<input type="checkbox"/>	

Community-Based Supports	
<input type="checkbox"/>	Outpatient mental health services
<input type="checkbox"/>	Outpatient drug & alcohol services
<input type="checkbox"/>	Psychiatric services
<input type="checkbox"/>	Medication management
<input type="checkbox"/>	Children & Youth services
<input type="checkbox"/>	Other:
<input type="checkbox"/>	
<input type="checkbox"/>	

Past Interventions/Services/Supports:

Intervention/Service	When?	Outcome (Successful?)

SAP Team Recommended Supports/Services (check all that apply):

School-Based Supports	
<input type="checkbox"/>	Academic supports (tutoring, speech/language, Title I, etc.)
<input type="checkbox"/>	School team supports (MTSS, etc.)
<input type="checkbox"/>	Group intervention (skill-building, support, etc.)
<input type="checkbox"/>	One-to-one counseling w/ school counselor or school psychologist
<input type="checkbox"/>	Services by/from school social worker
<input type="checkbox"/>	One-to-one follow-up with team member or other school staff
<input type="checkbox"/>	Alternative School Placement
<input type="checkbox"/>	Crisis Intervention
<input type="checkbox"/>	Other:

Community-Based Supports	
<input type="checkbox"/>	Children & Youth
<input type="checkbox"/>	Continuing drug & alcohol treatment services
<input type="checkbox"/>	Continuing mental health services
<input type="checkbox"/>	Other community agency/service
<input type="checkbox"/>	Screening by behavioral health SAP liaison
<input type="checkbox"/>	Screening by drug and alcohol SAP liaison
<input type="checkbox"/>	Screening by mental health SAP liaison
<input type="checkbox"/>	Natural community supports
<input type="checkbox"/>	Other:
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

If liaison screening or assessment was recommended, was parent permission obtained? _____

Was screening/assessment completed? _____

SAP Liaison Recommendations (if applicable):

Recommendations From Screening	
<input type="checkbox"/>	Behavioral health assessment (D&A and MH)
<input type="checkbox"/>	Drug and alcohol assessment
<input type="checkbox"/>	Mental health assessment
<input type="checkbox"/>	One-to-one ATOD w/drug and alcohol liaison
<input type="checkbox"/>	One-to-one w/ mental health liaison
<input type="checkbox"/>	Other social service community agency
<input type="checkbox"/>	Group intervention
<input type="checkbox"/>	No recommendation
<input type="checkbox"/>	Other:

Goal(s) - consider original SAP referral reason(s), short-term and long-term services/implementation timeframes, and data-driven decision-making):

<i>Ex. Student will be on time for all classes 4 out of 5 days per week for the next marking period</i>

Goal(s): *Ex. Student will be on time for all classes 4 out of 5 days per week for the next marking period*

Action Step	Resources	Responsibilities (Who?)	Timeline	SAP Team Follow-up/ Check-in	How Measure Progress?
<i>Ex. Student will connect via Check In/Check Out daily</i>	<i>Ex. School staff member assigned</i>	<i>Ex. Teacher will set up times and routine with student</i>	<i>Ex. Start daily check-ins within 2 weeks (by 6/27)</i>	<i>Ex. SAP Case Manager will check in 7/1</i>	<i>Ex. Check ins happening daily; student engaged; decrease in disciplinary referrals</i>

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Check-In Date	Action Step Progress	Progress towards goal (resolution of referral reason)	Continue/ modify/ discontinue	Follow-up timeframe	Contact for Check-In
<i>Ex. 9/1/22</i>	<i>Ex. Check In/Check Out implemented</i>	<i>Ex. Student has decreased disciplinary referrals by 30%; has connected to several teachers</i>	<i>Ex. Continue</i>	<i>Ex. Follow up in 1 month</i>	<i>Ex. Teacher/ Student</i>

Case close date: _____